



25 Years

of CER and EU transport policy

*On the right track for a single
European railway area?*

June 2013

The Voice of European Railways



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Foreword

Back in 1988, 14 railway companies felt the need to establish a stronger link with the European institutions following increasingly significant political developments in transport. As a result, CER was founded as an independent group of the International Union of Railways (UIC) with its own offices in Brussels. Soon after this, in 1991, the European Commission began the first of its initiatives to regulate the railway sector by adopting the foundation for rail market opening - Directive 91/440/EEC.

A number of other important rail legislative proposals followed: the first railway package was published in 2001, the second in 2004, the third in 2007, and the fourth one in January 2013.

CER, representing the vast majority of EU rail business, has always been at the forefront in helping shape rail regulation. CER became an independent body in 1996, and the membership grew quickly to its current level of 82 railway undertakings, infrastructure companies and vehicle leasing companies.

On behalf of our membership we aim to continue being a reliable but also critical partner towards the EU institutions. We will continue working hard to make rail the backbone of the future European transport system. And we are fully aware that we will only be successful when keeping a close dialogue with our members, our partners and all our interlocutors.

We thank you for your support and trust over the past 25 years and look forward to continue working with you all in the future.



Mauro Moretti,
CER Chairman



Libor Lochman,
CER Executive Director

CER
MEMBERS

14

DEVELOPMENT OF CER

CER/CCFE/GEB

Community of European Railways / Communauté des Chemins des Fers Européens / Gemeinschaft der Europäischen Bahnen becomes an independent grouping within UIC, with its own office in Brussels

CER
CHAIRMEN

CER Management

CER
EXECUTIVE
DIRECTORS

ROBERT REID
British Rail

ERIK VANDENBROELE
Secretary General

1988

1989

1990

EU TRANSPORT
COMMISSIONER

STANLEY CLINTON DAVIS

EU COMMISSION

DELORS

DELORS

Commission

Commission II

TRANSPORT

EU LEGAL DEVELOPMENTS





15

LEO PLOEGER
NS



16

ETIENNE
SCHOUPE
SNCB



1991

1992

1993

KAREL VAN MIERT

ABEL MATUTES

DELORS

Commission III

FIRST EUROPEAN-WIDE INITIATIVE
to set the foundations for rail market opening
(Directive 91/440/EEC)

**FIRST EUROVIGNETTE
DIRECTIVE 93/89/EEC**
provides guidelines on charging
lorries for road use



CER MEMBERS

DEVELOPMENT OF CER



17

22

CER/CCFE/GEB

changes status and becomes a separate legal entity

CER CHAIRMEN

CER Management

CER EXECUTIVE DIRECTORS



ETIENNE SCHOUPPE
SNCB



ERIK VANDENBROELE
Secretary General

1994

1995

1996

EU TRANSPORT COMMISSIONER

MARCELINO OREJA

EU COMMISSION

DELORS

Commission III

SANTER

Commission



TRANSPORT
EU LEGAL DEVELOPMENTS

DIRECTIVE 95/18/EC

dealing with licensing of 'railway undertakings'

DIRECTIVE 95/19/EC

dealing with details of path allocation and charging rail infrastructure fees

REGULATION 2236/95

dealing with financial aid for Trans-European Networks

DIRECTIVE 96/48/EC

on the interoperability of the high-speed rail system

DECISION No 1692/96/EC

dealing with TEN (Trans-European Network) guidelines





HEINZ DÜRR
DB

ROB DEN BESTEN
NS



TREVOR HALVORSEN
Secretary General



ANNA OTTAVIANELLI
Secretary General



1997

1998

1999

NEIL KINNOCK

MARIN

Commission

DIRECTIVE 1997/68
Non-Road Mobile Machinery
Directive (NRMM) setting
pollution levels of diesel engines

FIRST AMENDMENT
OF THE EUROVIGNETTE
DIRECTIVE 1999/62/EC



CER MEMBERS

25

DEVELOPMENT OF CER



- CER/UIC/CIT Rail Passenger Service Charter
- European Infrastructure Managers (independent organisation)

• CER Voluntary Commitments

CER CHAIRMEN

LOUIS GALLOIS
SNCF

CER Management

• CER EXECUTIVE DIRECTORS

ANNA OTTAVIANELLI
Secretary General

2000

2001

2002

EU TRANSPORT COMMISSIONER

LOYOLA DE PALACIO

EU COMMISSION

PRODI

Commission

TRANSPORT

EU LEGAL DEVELOPMENTS

FIRST RAILWAY PACKAGE

First step towards rail market opening: international freight Directive 2001/12/EC amending Council Directive 91/440/EEC, Directive 2001/14/EC amending Directive 95/19/CE, Directive 2001/13/EC amending Council Directive 95/18/EC, Directive 2001/16/EC on the interoperability of the trans-European conventional rail system

NOISE DIRECTIVE 2002/49/EC





CER

changes name to become
Community of European Railway
and Infrastructure Companies

- ▶ CER/UIC/CIT
Freight Quality Charter 2003

- ▶ CER-ETF agreement on A
European licence for train
drivers
- ▶ CER-ETF agreement on
working conditions for
cross-border services



GIANCARLO CIMOLI
FS

KAREL VINCK
Acting Chairman
SNCB



AAD VEENMAN
NS



JOHANNES LUDEWIG
Executive Director

2003

2004

2005

JACQUES BARROT

BARROSO

Commission



MARCO POLO I

Regulation (EC) 1382/2003 on
the granting of Community
financial assistance to improve
the environmental performance
of the freight transport system

REGULATION (EC) 91/2003
on rail transport statistics

SECOND RAILWAY PACKAGE

Second step towards market opening: entire freight market
Directive 2004/51/EC amending Directive 91/440/EEC, Directive
2004/49/EC on safety amending Directive 95/18/EC and Directive
2001/14/EC, Directive 2004/50/EC amending Council Directive 96/48/EC
and Directive 2001/16/EC, Regulation (EC) 881/2004 establishes the
European Railway Agency ERA

TEN-T

Decision No 884/2004/EC amending Decision No 1962/96/EC revises the
TEN-T guidelines and introduces 'Coordinators' (proposed by CER to Karel
van Miert, Chairman of the preparatory group) and 'priority projects', whilst
Regulation (EC) 807/2004 amending Council Regulation (EC) 2236/95
revises the TEN financial guidelines

ENVIRONMENTAL LIABILITY

is legislated in Directive 2004/35/EC

DIRECTIVE 2004/26 AMENDING DIRECTIVE 97/68/EC
on pollution levels of diesel engines



CER MEMBERS

54

70

72

DEVELOPMENT OF CER

CER

CER Voluntary Commitments

European Charter for social and societal initiatives in train stations

Commitment to cut specific CO₂ emissions of trains by 30% by 2020

CER CHAIRMEN

CER Management

CER EXECUTIVE DIRECTORS

AAD VEENMAN
NS

JOHANNES
LUDEWIG
Executive Director

2006

2007

2008

EU TRANSPORT COMMISSIONER

JACQUES BARROT

EU COMMISSION

BARROSO

Commission

TRANSPORT

EU LEGAL DEVELOPMENTS

MARCO POLO II

Regulation (EC) 62/2006 establishing the second Marco Polo programme, repealing Regulation 1382/2003

SECOND REVISION OF THE EUROVIGNETTE DIRECTIVE 2006/38/EC

amending Directive 1999/62/EC

THIRD RAILWAY PACKAGE

Third step towards rail market opening: passenger market. Regulation (EC) 1371/2007 on rail passenger rights and obligations, Passenger liberalisation Directive 2007/58/EC amending Council Directive 91/440 and Directive 2001/14/EC and rail crew certification Directive 2007/59/EC

PUBLIC SERVICE REGULATION

Regulation (EC) 1370/2007 on public service obligations (PSO) repealing Council Regulations (EEC) 1191/69 and 1107/70

TECHNICAL PACKAGE

New interoperability Directive 2008/57/EC, revision of the safety Directive 2008/110/EC amending Directive 2004/49/EC and Regulation (EC) 1335/2008 amending Regulation (EC) 881/2004 establishing a European Railway Agency





+2 PARTNERS

- Europe Rail associations CER and EIM establish the CTG Coordination Technical Group, related to the ERA Work Programme
- Network of representative bodies established, formalising the high-level cooperation and communication between ten European sector associations and ERA



+2 PARTNERS

- CER/UIC Sustainable Mobility Strategy for the rail sector



MAURO MORETTI
FS Italiane



+2 PARTNERS

- The Vilnius Declaration – Sustainable mobility for a sustainable society

2009

2010

2011

ANTONIO TAJANI

SIIM KALLAS

BARROSO

Commission II

RAIL PASSENGER RIGHTS AND OBLIGATIONS

Regulation (EC) 1371/2007 enters into force

ERTMS DEPLOYMENT PLAN

OPENING OF THE INTERNATIONAL PASSENGER MARKET

EUROPEAN RAIL NETWORK FOR COMPETITIVE FREIGHT
Regulation (EU) No. 913/2010

WORK STARTS ON TSI
geographical scope extension together with merger of High Speed and Conventional Rail TSIs

TRANSPORT WHITE PAPER

Commission Communication is published setting policy for the next ten years, including perspectives

FIRST COMPLETE SET OF CONVENTIONAL RAIL TSIS

TEN-T
Commission proposal on Union guidelines for the Trans-European Transport Network

CONNECTING EUROPE FACILITY

Commission adopts a EUR 21.7 billion plan to boost the rail network

THIRD REVISION OF EUROVIGNETTE

Directive 2011/76/EC is adopted



CER MEMBERS

76

+2 PARTNERS

77

+5 PARTNERS

DEVELOPMENT OF CER

CER

CER Voluntary Commitments

European Charter for social and societal initiatives in train stations. CD, CFR, SA, CP, DSB, NRIC, NSB and ZS sign the Charter

Challenge 2050 – The rail sector vision Endorsed by CER, EIM, EPPTOLA, ERFA, ERRAC, ESC, F&L, UIC, UITP and UNIFE

Common statement of the Platform for Electrification of Surface Transport Endorsed by eleven organisations from across industries and transport modes

CER CHAIRMEN



MAURO MORETTI
FS Italiane

CER Management

CER EXECUTIVE DIRECTORS



LIBOR LOCHMAN
Executive Director

2012

2013

2014

EU TRANSPORT COMMISSIONER

SIIM KALLAS

EU COMMISSION

BARROSO



Commission II

TRANSPORT

PASSENGER RIGHTS IN ALL TRANSPORT MODES

European Parliament Resolution is adopted

FOURTH RAILWAY PACKAGE

The European Commission adopts its proposals (COM(2013) 25 final)

EU LEGAL DEVELOPMENTS

RECAST OF THE FIRST RAILWAY PACKAGE

Directive 2012/34/EU is adopted by Council and Parliament repealing Directives 91/440/EEC, 95/18/EC and 2001/14/EC

CLEAN POWER FOR TRANSPORT PACKAGE

is adopted by the European Commission

MEGATRUCKS

The European Commission publishes a proposal to revise Directive 96/53/EC with the objective of allowing megatrucks to cross borders between countries

RAIL SAFETY (RECAST)

European Commission adopts a proposal (COM(2013) 31 final)

MULTIANNUAL FINANCIAL FRAMEWORK 2014-2020

Probable adoption



CER/UCI STRATEGY - MOVING TOWARDS SUSTAINABLE MOBILITY

BY 2020

- European railways will reduce their specific average CO₂ emissions from train operation by 30% compared to the 1990 base year, measured per passenger-km (passenger service) and tonne-km (freight service)

2020

BY 2030

- European railways will reduce their specific average CO₂ emissions from train operation by 50% compared to the 1990 base year, measured per passenger-km (passenger service) and tonne-km (freight service)
- European railways will reduce their specific final energy consumption from train operation by 30% compared to the 1990 base year, measured per passenger-km and tonne-km
- European railways will reduce their total exhaust emissions of NO_x and PM10 by 40% in absolute terms, even with projected traffic growth compared to the 2005 base year

2030

CER's
50th
anniversary

2038

'CHALLENGE 2050' THE RAIL SECTOR VISION

- Rail is at the heart of an integrated, attractive transport system in which each mode plays to its strengths, enabling a more competitive European economy
- Rail is central to delivery of a strategy that has resulted in a massive cut in Greenhouse Gas (GHG) emissions, reduced oil dependency and mitigated the challenge of congestion
- Rail is the enabling factor for sustainable mobility that underpins economic growth and a dynamic society

EUROPEAN COMMISSION TRANSPORT WHITE PAPER

BY 2020

- Establish the framework for a European multimodal transport information, management and payment system

BY 2030

- 30% of road freight over 300km should shift to other modes such as rail or waterborne transport by 2030, and more than 50% by 2050
- Triple the length of the existing high-speed rail network
- A fully functional and EU-wide multimodal TEN-T 'core network'

